





/



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90.6%	2016	21.3%	2016 2019H1	12.5%	2015	2019H1
				135.0%		
				"	+	+
						"

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" "

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2.3.

			"	"		
	2017	4				
		"	2020		200	2025
700	"		2011	2018		

2015-2017
2019H

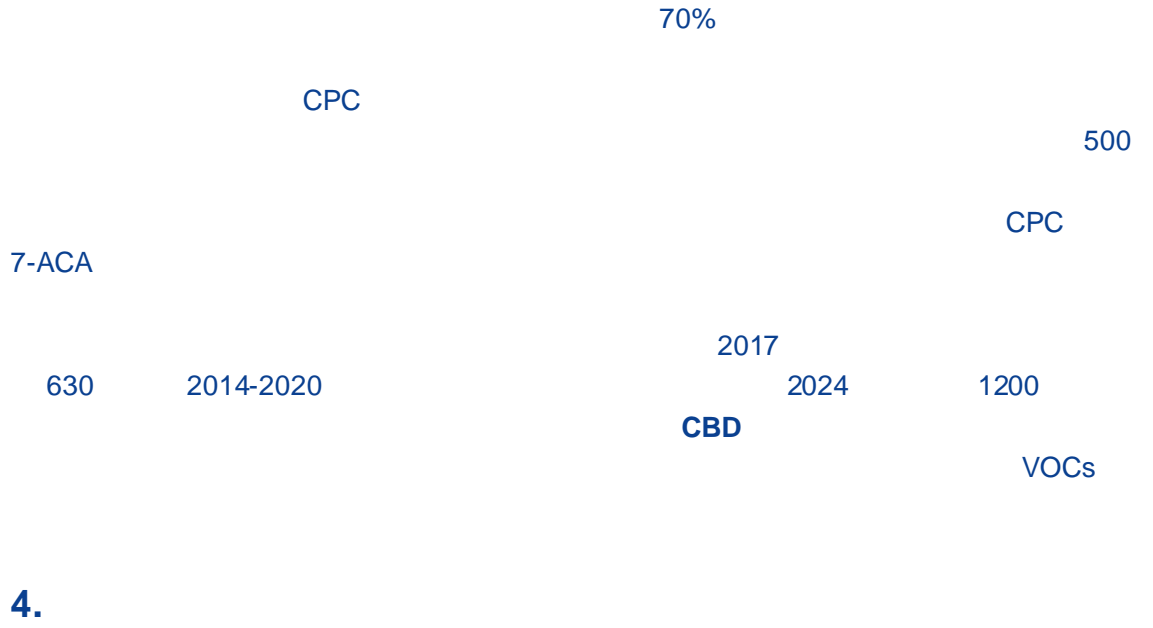
15

2018 1 100t/a
 0.8g/L 0.075g/L 2:1 1300:1 0.01g/l

6

	g/L		g/L		g/L
	0.075	1300:1	0.8	2:1	0.01
	0.3	400:1	0.6	-	-
	0.3	500:1	0.6	-	-
	0.1				

2018 3 1
 74753EEE2D>92 0.251 0.565 /





()	2017	2018	2019E	2020E	2021E	()	2017	2018	2019E	2020E	2021E
:	444.2	632.0	1,106.0	1,346.0	1,868.0						
	265.3	371.5	597.6	733.8							

—	6-12	300	15%			
—	6-12	300	5%	15%		
—	6-12	300			-5%	5%
—	6-12	300	5%	15%		
—	6-12	300	15%			
A —	6-12					300
B —	6-12					300

" "

" "

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200080	638	3
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