



1012

16-26

300487

2001 4 5

135

219,768,787.00

029-81112902

2022 9 30

	133,959,034	40.26%
	198,781,052	59.74%
	332,740,086	100.00%

2022 9 30

1			82,495,657	24.79%	-	61,871,743

	42.79%	32.38%	34.48%	43.19%
	48.93%	38.44%	42.09%	46.46%
	2022	1-9	2021	2020
				2019
	3.76	3.72	3.09	4.34
	1.27	1.65	1.52	1.83
	0.43	0.42	0.38	0.49
	42.86%	44.57%	46.62%	49.83%
	3.35%	2.74%	2.57%	2.86%
	6.71%	6.44%	8.96%	8.34%
	59.06	43.96	16.88	15.43
/	1.45	1.59	1.21	-0.23
/	1.08	0.78	0.61	-0.04
	7.01%	6.43%	5.93%	6.16%
	26.38%	25.56%	21.19%	24.52%

1

2023

2

2021 12 31

2022 110A008092

2019 2020

2021

2022 9 30

242,605.92

4,475.06

1.84%

30%

1

2

3

4

1

2

		1.2 / 4 /	
--	--	-----------	--

2

A+

$$P_1 = P_0 / (1+n)$$

$$P_1 = (P_0 + A \times k) / (1+k)$$

$$P_1 = (P_0 + A \times k) / (1+n+k)$$

$$P_1 = P_0 - D$$

$$P_1 = (P_0 - D + A \times k) / (1+n+k)$$

P0

n

k

A

D

P1

/

/

7

1

2

130%

$$IA = B \times i \times t / 365$$

IA

B

i

t

8

1

70%

2

$$IA = B \times i \times t / 365$$

IA

B

i

t

9

1

85%

2

"

"

"

"

92.73 /

=

/

=

/

"

"

92.73 /

1

2

"

"

1.84% 30%

18

"
"

— —

— —

18

54,606.45 54,606.45 2022 9 30

244,001.44 4,358.38

58,964.83

24.17% 50%

2019 2020 2021 2022 9

43.19% 34.48% 32.38% 42.79%

2019 2020

202 1 2022 1-9 -4,699.60

26,042.78 35,030.50 48,167.13

— —

18

5,460,645

100 /

54,606.45

54,606.45

1		33,126.98	25,331.00
2		21,753.45	18,489.00
3		8,245.00	4,851.00
4		5,935.45	5,935.45
		69,060.88	54,606.45

é

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18

[2018]22

[2018]22

[2013]110

3-1-27

1

1

0.3

/

1.5

/

0%

160%

61.54%

19.05%

49.53%

2

/

6

/

0%

80%

44.44%

15.38%

3,855.85

2-10 3

T2 T3

2

— —

" "

3

	23,299.92	28,568.13	28,195.96
46,785.81		23.03%	30.96%
29.80% ¹	10.34%	11.19%	9.08%
		10.97%	

¹ 2022 1-9

	31,568.25	33,238.11	47,253.48	
93,860.06		14.01%	13.02%	15.22% 22.01%

FDA KOSHER

2

1

2

54,669.77

35,884.72

65,038.01

99,956.70

82.08%

71.75% 71.70% 75.44%

3

12,258.03

16,264.97

27,527.70

28,873.38

12.11% 17.63% 23.04% 24.52%

5

6

85%

"

"

7

130%

130%

3,000

8

A+

A+

9

30

200

"

"

1

附件

国信证券股份有限公司

材料股份有限公司

关于保荐西安蓝晓科技新材

定对象发行可转换公司债券

创业板向不特

代表人的专项授权书

保荐代

深圳证券交易所

中国证券监督管理委员会、深圳

券股份有限公司作为西安蓝晓科技新材料股份有限公司创业板向不特

国信证

券股份有限公司

定对象发行可转换公司债券保荐业务之一

特指定熊晓佳、邓朝合担任本次保荐工作的保荐代表

券业务管理办法》的有关规定

荐工作，履行保荐职责

人 目林德书保

保荐代表人

邓朝合

熊晓佳

法定代表人：

张琦



国信证券股份有限公司