

300487

	2020	2021E	2022E	2023E
()	923	1,390	1,843	2,196
(%)	-8.8%	50.6%	32.6%	19.2%
()	203	346	444	534
(%)	-19.6%	71.2%	28.6%	20.1%
()	0.94	1.57	2.02	2.43
()	104	62	48	40
()	13	11	9	8

2022 1 11

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(300)

6	20%			
6	10%	20%		—
6			-10%	10%
6		10%	20%	
3-6			5%	
3-6			-5%	5%
3-6			5%	

" "

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